Corporate Policy and Strategy Committee

10am, Tuesday, 4 December 2018

Colleague Opinion Survey 2018

Item number 7.2

Report number

Executive/routine

Wards

Council Commitments

Executive Summary

This report summarises the results of the Colleague Opinion Survey 2018 and the next steps planned.

Results from the survey show that colleagues feel their work is interesting, rewarding and allows them to make best use of their skills, with most having a good work-life balance. Colleagues take a significant amount of pride in what they do and personal satisfaction in the contribution they make to the city is generally high. Colleagues are more positive about most aspects of line management than in previous surveys, with line managers more likely to be rated as approachable, open, honest, and listening to feedback.

However, in keeping with the wider environment for all public sector workers and reflecting a period of substantial change across the Council over the last 4 years there are also clear areas for improvement. In particular, while colleague awareness of the need for change within the council and its services was high, colleagues didn't feel sufficiently engaged or involved in key decision making across the organisation and also felt that leaders and managers could be more visible with a better approach to communication. While colleagues feel they have the right work life balance colleagues also felt that they do not always feel that they have the right tools and capacity to do their jobs well.

Senior Management Teams are receiving briefings on the findings and the Corporate Leadership Team has committed to engage with colleagues extensively over the development of a robust action plan to address the highlighted issues.



Report

Colleague Opinion Survey 2018

1. Recommendations

- 1.1 Note the results of the Colleague Survey 2018.
- 1.2 Note the commitment to engage with colleagues to develop a robust action plan to address the issues raised in the New Year.
- 1.3 Refer the report to the Governance, Risk and Best Value Committee.
- 1.4 Note that an update report will be provided to CP&S in the New Year on actions taken.

2. Background

- 2.1 The Corporate Leadership Team committed to survey colleague opinions in order to proactively identify areas of strength and areas for improvement in respect of the internal workings and culture of the council.
- 2.2 Between 16 April and 29 June 2018, all colleagues were invited to take part in a survey about their experience of working for the Council and their satisfaction with various aspects of their job. Colleagues with email addresses who were believed to have regular access to email were contacted directly. Colleagues without email or regular access to email had forms sent to their place of work. Colleagues with no regular place of work had forms sent to their home address.
- 2.3 The survey was similar to that used in 2014 and 2012, and some indicators have been used in colleague surveys as far back as 2006.
- 2.4 The Council has submitted its colleague survey to competitive tender on each wave. In 2018 the successful bidder was Ipsos Mori. The Council retains the services of an independent research agency to assure colleagues of confidentiality when giving their views. Technical and ethical safeguards are in place to ensure no individual member of staff can ever be identified from any results which are seen by any employee or elected member of the City of Edinburgh Council.
- 2.5 Prior to committee receiving these results, briefings were conducted with the Corporate Leadership Team and the Senior Management Teams for all Directorates.

3. Main report

Response rates

- 3.1 Ipsos Mori received a total of 4,788 responses from colleagues in electronic and paper form. This is a significant number of people and yields results that can be effectively used as an evidence base for analysis and action within the council. However, it is a reduction in terms of overall percentages from 39% in 2014 to 26% in 2018.
- 3.2 It is likely that a number of factors have contributed to this reduction in the overall response rate. As with other public sector organisations dealing with significant reductions in public spending over the last 10 years but particularly since 2014, the City of Edinburgh Council has experienced a previously unprecedented level of organisational change. The council has also seen significant change in its management and leadership, including the centralisation and restructuring of corporate services, and significant changes in both its political and managerial leadership. This is also likely to have impacted colleagues work experience, the willingness to respond to the survey and the attitudes expressed by those who were able to complete it.
- 3.3 The Council also has a significant number of employees who work across the city in schools, depots and in the community directly. Many of these do not have access to IT, in part because it's not necessary for their role, and don't always have a primary identity as a Council worker, which does impact on return rates. Colleagues in the Health and Social Care Partnership were also being simultaneously surveyed by the Care Inspectorate, which may have impacted on willingness to participate in the colleague survey. In combination, these factors will all have contributed to the return rates but nearly 5,000 responses remains a credible number to inform a robust action plan.

Results

- 3.4 Colleagues reported broadly similar levels of good personal morale (55% agreed), and interesting work (85%) that allows them to use their skills (69%) and which they find rewarding (73%) as they did in 2014. Most colleagues also feel they achieve a good work-life balance (59% in 2018 and 2014). Perceptions of overall workload are similar between 2014 and 2018, with 49% agreeing their workload is acceptable, while 38% disagree.
- 3.5 The Council's investment in leadership development over the last several years appears to have delivered positive results in relation to line management. In the Council as a whole, colleagues are now more likely than in previous years to rate their line manager as approachable (81% agreed), open and honest (73%), and as someone who listens (71%) and recognises achievement (67%).
- 3.6 However, despite this, there are notable areas for improvement highlighted by the survey. Satisfaction with the working for the Council was 55% in 2018, compared to

- 62% in 2014 and 58% in 2012 and colleagues were less likely to recommend the Council as a great place to work in 2018 (39% agreed) than in 2014 (48%) or 2012 (44%). Colleagues were also less likely than in previous years to say that they had the tools, information and training needed to do their jobs.
- 3.7 For the first time in 2018, colleagues were asked to rate aspects of the perceived performance of their Executive Directors and Heads of Service. Colleagues felt that the visibility of these senior leaders was generally low and, perhaps as a result, confidence in senior management decision-making was also low compared to the high ratings in respect of line management.
- 3.8 While colleagues still reported understanding the need for change (75% agreed in 2018 and 2014), they were less likely to feel that they were kept informed about change which affected them (47% in 2018, 52% in 2014) or to feel that they have an opportunity to have a say on change that affected them (26% in 2018, 29% in 2014).
- 3.9 Colleagues generally found communications to be more useful when the source was closer to their own area of work, with conversations with colleagues being the most valuable source, then line manager and team briefings. Electronic and paper communications were generally less valued than face-to-face contact.
- 3.10 There were significant and clear patterns in colleague opinion based on various demographics. In most cases the differences between groups were less than 10%:
 - 3.10.1 Bearing in mind that the council employs more women than it does men, the survey showed that women were generally more positive and more satisfied with all aspects of working for the Council than men;
 - 3.10.2 While there was no clear pattern linked to age, those in their first year of service with the Council were usually more positive about all aspects of work than those with longer service. Those who had served between five and ten years were least positive;
 - 3.10.3 Those who reported themselves as having a long-term condition or who considered themselves to have a disability were generally less satisfied with all aspects of work than those who did not self-classify in this manner; and
 - 3.10.4 Those with caring responsibilities for children were generally more positive than those without any caring responsibilities, though the difference was usually around 5%. There was insufficient data to make a similar judgement about those with caring responsibilities for adults.

Next Steps

3.11 The Corporate Leadership Team has considered the findings of the survey and has committed to a comprehensive and robust action plan that is developed in consultation with colleagues.

- 3.12 Directorate Senior Management Teams are receiving detailed briefings and have been tasked, in the first instance, with identifying quick changes that can be locally implemented and which will demonstrate immediate improvements based upon colleague input.
- 3.13 Building on this, each Directorate will engage and consult with its own colleagues in order to support the development of further actions that may require more detailed development or need to be addressed corporately across the council. This work will be supported and coordinated by Strategy and Communications and the Human Resources Divisions as appropriate.
- 3.14 A council wide action plan will be developed and approved by CLT by the New Year and Corporate Policy and Strategy Committee will be kept updated as appropriate alongside communications direct to council colleagues.

4. Measures of success

4.1 An action plan communicated to colleagues in the new year with success measures identified

5. Financial impact

5.1 Engagement activity will take place with staff from quarter four of 2018/19 onwards. The form and scale of this activity will vary depending on local priorities. This will be resourced from within existing budgets.

6. Risk, policy, compliance and governance impact

6.1 The findings of the colleague survey have implications for the organisation's approach to management of change, leadership development, and communications.

7. Equalities impact

7.1 While this report does not in itself enhance or impact on any rights or protected characteristics, it highlights that men and those with long-term illnesses or disabilities may have an overall more negative experience of working for the Council. Subsequent engagement work will recognise these results and attempt to better understand and address any issues.

8. Sustainability impact

8.1 No consideration has been made to the environmental impacts of these results, however subsequent action plan development will consider whether actions to address the issues highlighted in this report can also address carbon reduction, climate change adaptation and sustainable development.

9. Consultation and engagement

9.1 As detailed in the background and main report.

10. Background reading/external references

10.1 None.

Andrew Kerr

Chief Executive

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11. Appendices

Council-wide results from the Colleague Opinion Survey 2018



The City of Edinburgh Council Colleague Survey 2018

Results Briefing Report

Method and response rates

- 7th wave of survey conducted by Ipsos MORI since 2000
- All employees invited to participate online or paper questionnaire
- Fieldwork: 16 April 29 June 2018
- 4,788 employees participated
- Response rate of 26%, down from 39% in 2014

Service Area	Headcount	Response Rate
Chief Executive's Office	151	75%
Resources	2,991	34%
Edinburgh Health and Social Care Partnership (CEC)	2,622	31%
Place	2,803	31%
Communities and Families	10,121	21%

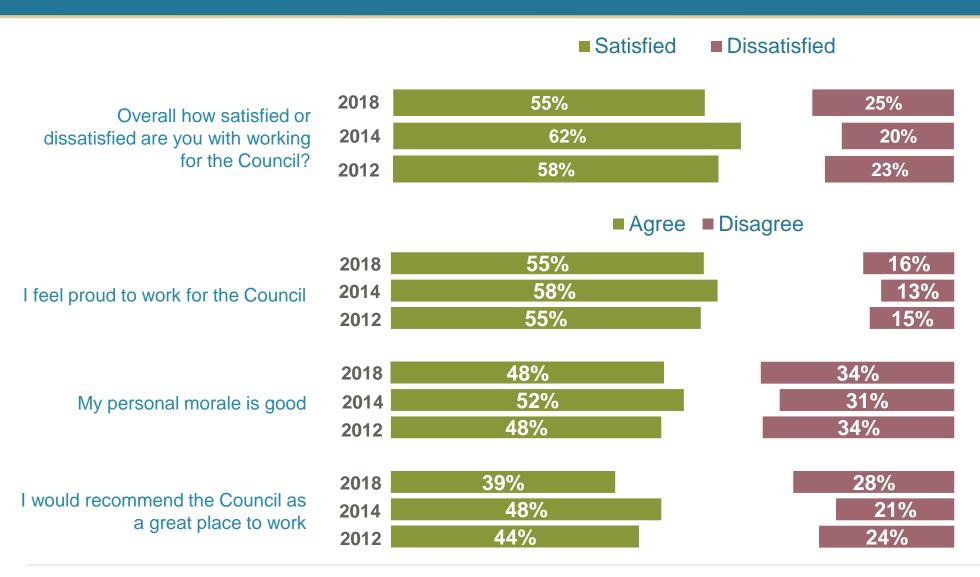
Key findings

- Colleagues feel their work is interesting, rewarding and allows them to make best use of their skills.
- Most colleagues have a good work-life balance.
- Colleagues are more positive about most aspects of line management than in previous surveys. Line managers more likely to be rated as approachable, open and honest, and listening to feedback.
- However, overall job satisfaction and likelihood of recommending the Council as a great place to work are down.
- Colleagues are less likely to feel they have resources needed to do their jobs well or right level of learning and development support.
- While colleague awareness of the need for change within the council and its services is high, feeling engaged in the change process is low.

Overall Attitudes



Overall attitudes

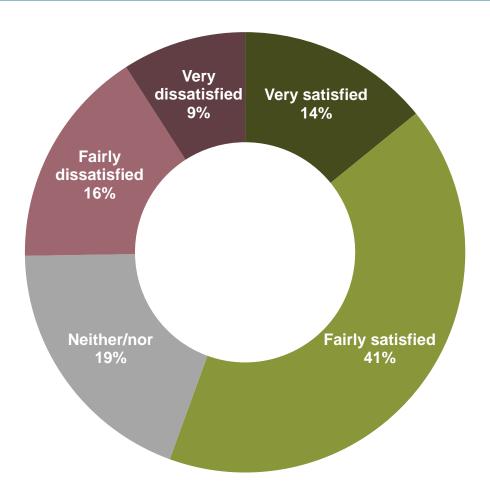


Base: All respondents 2018 (4788), 2014 (7336), 2012 (6710)

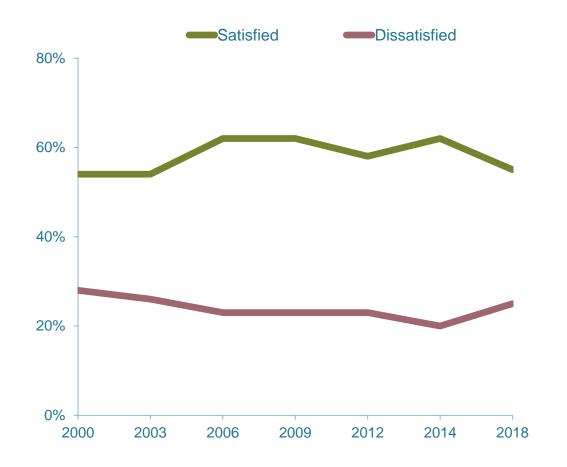
Source: Ipsos MORI

Job satisfaction

Overall how satisfied or dissatified are you with working for the Council?



Job satisfaction



	CEC Employee Survey	UK Public Sector Norms
2018 (CEC) 2016 (UK)	55%	63%
2014 (CEC) 2013 (UK)	62%	60%
2012 (CEC) 2011 (UK)	58%	62%
2009	62%	61%
2006	62%	61%

Key drivers of job satisfaction



Job satisfaction - by Division

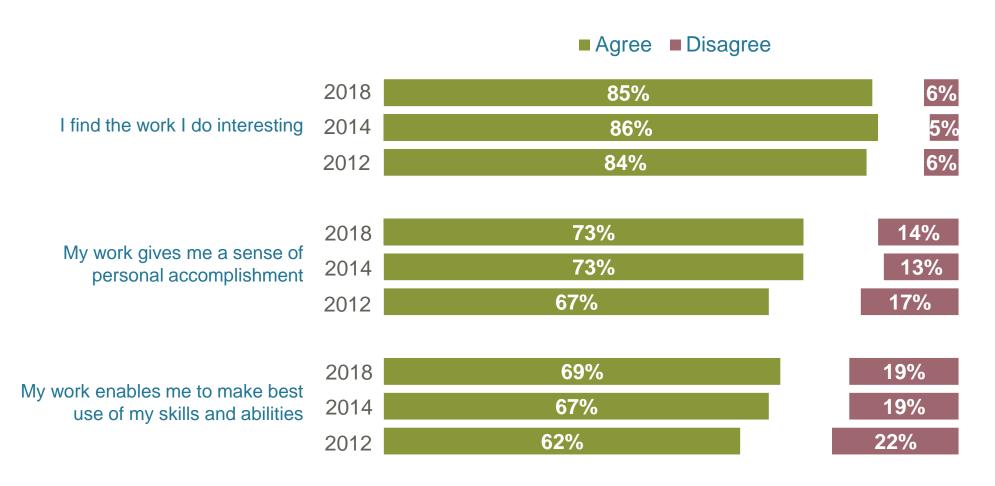


Working environment



Sense of fulfilment

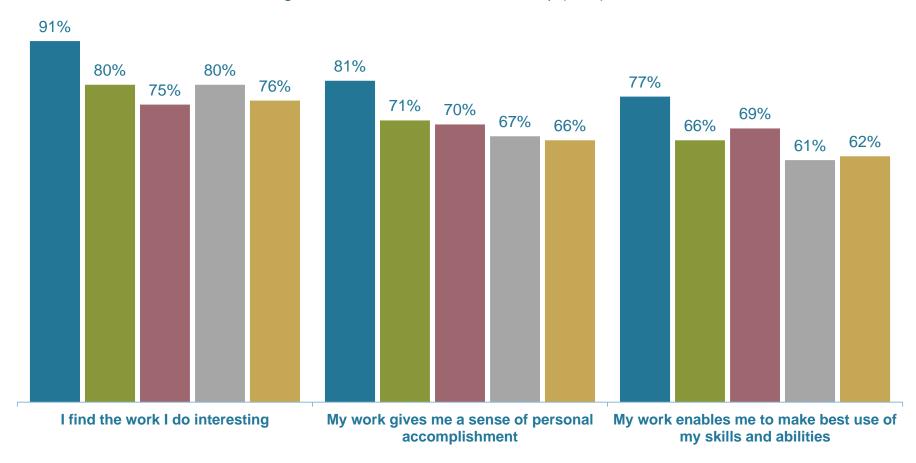
How far do you agree or disagree with each of the following statements?



Sense of fulfilment - by Division

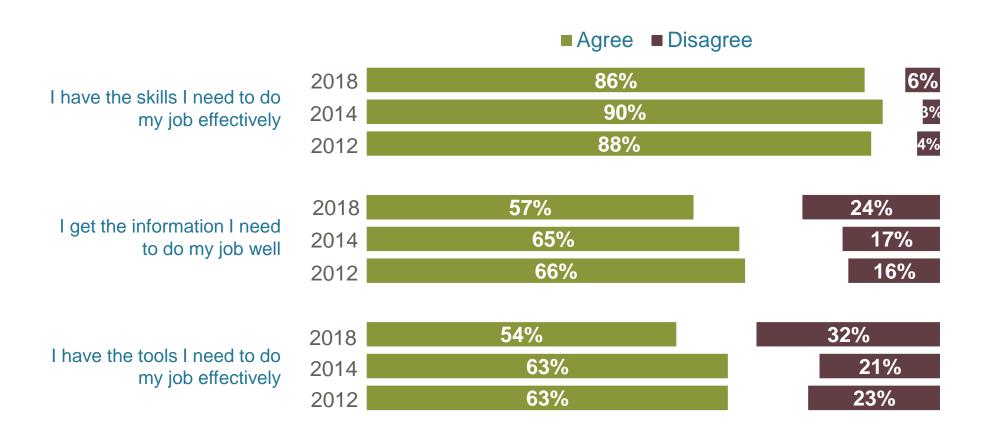
How far do you agree or disagree with each of the following statements?

■ Communities and Families ■ Edinburgh Health and Social Care Partnership (CEC) ■ Chief Executive ■ Place ■ Resources



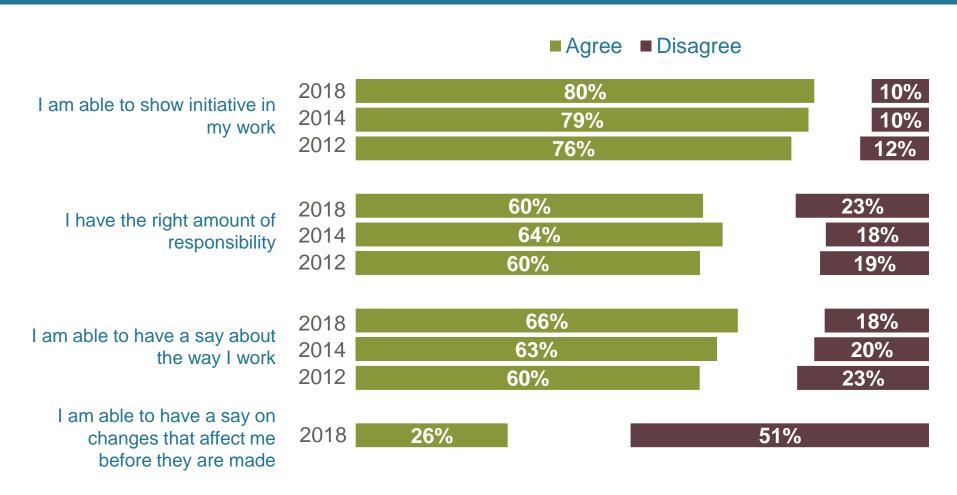
Tools and skills

How far do you agree or disagree with each of the following statements?



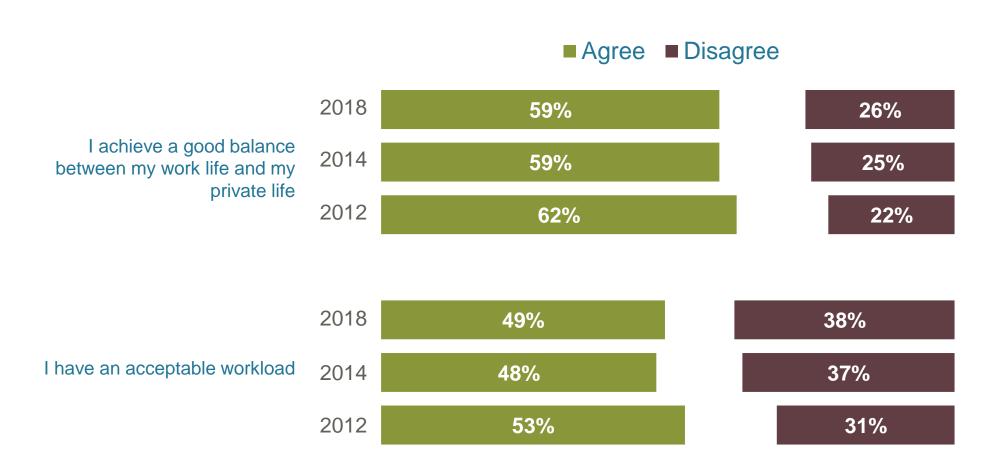
Having a say

How far do you agree or disagree with each of the following statements?



Workload and work-life balance

How far do you agree or disagree with each of the following statements?



Base: All respondents 2018 (4788), 2014 (7336), 2012 (6710)

Source: Ipsos MORI

Working environment

Comparison with UK Local Authority Norms

	CEC Colleague Survey 2018		UK Local Authority Norms	
	Agree	Disagree	Satisfied	Dissatisfied
I am able to show initiative in my work	80%	10%	60%	19%
My work gives me a sense of accomplishment	73%	14%	64%	17%
	Agree	Disagree	Agree	Disagree
My work enables me to make best use of my skills and abilities	69%	19%	60%	23%
I have an acceptable workload	49%	38%	52%	28%

■ CEC Employee Survey 2018 Question

UK Local Authority Norms Question

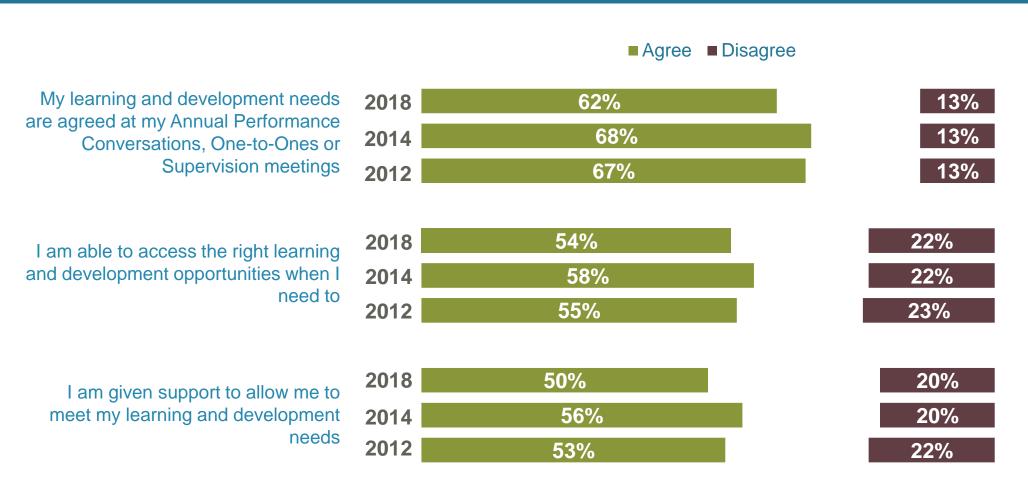
Base: CEC Employee Survey 2018 (4788)

Learning & Development



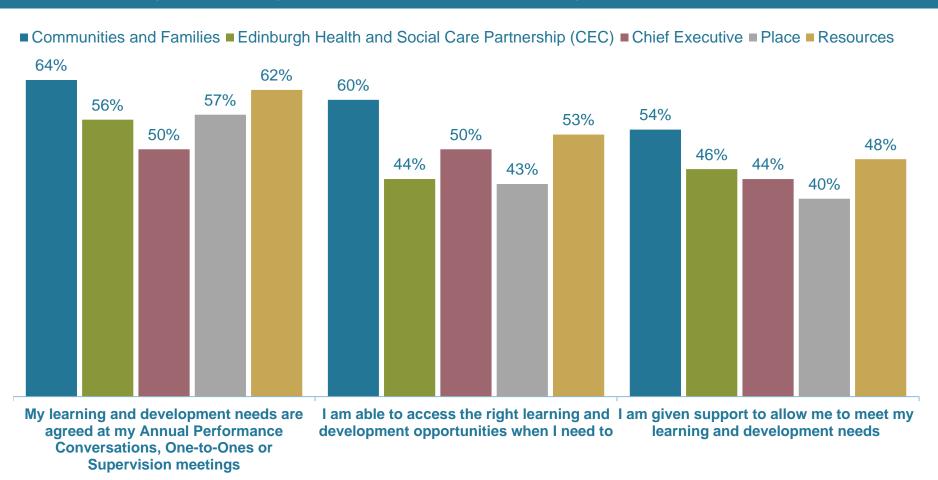
Learning and development

How far do you agree or disagree with each of the following statements?



Learning and development - by Division

How far do you agree or disagree with each of the following statements?

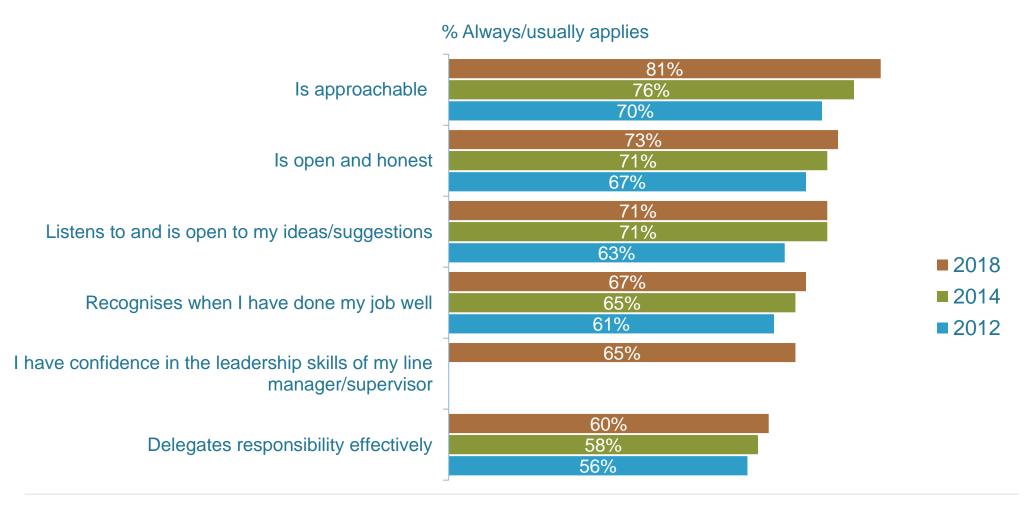


Managing performance



View of line managers/supervisors

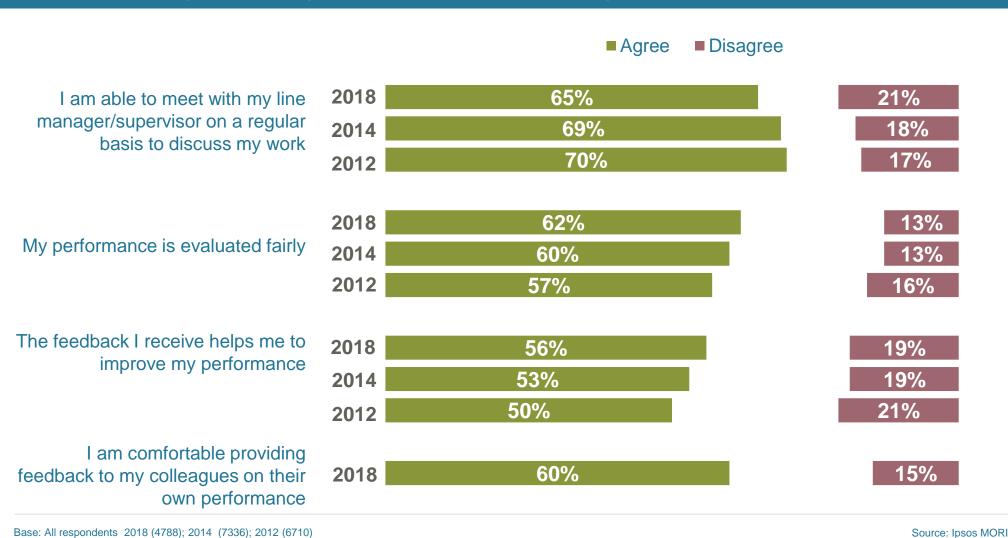
How far do you agree or disagree with each of the following statements? My line manager/supervisor...



Base: All respondents: 2018 (4788); 2014 (7,336); 2012 (6,710)

Feedback & performance evaluation

How far do you agree or disagree with each of the following statements?



Feedback

Comparison with UK Local Authority Norms

	CEC Employee Survey 2018		UK Local Authority Norms	
	Agree	Disagree	Satisfied	Dissatisfied
The feedback I receive helps me improve my performance	56	19	57	20

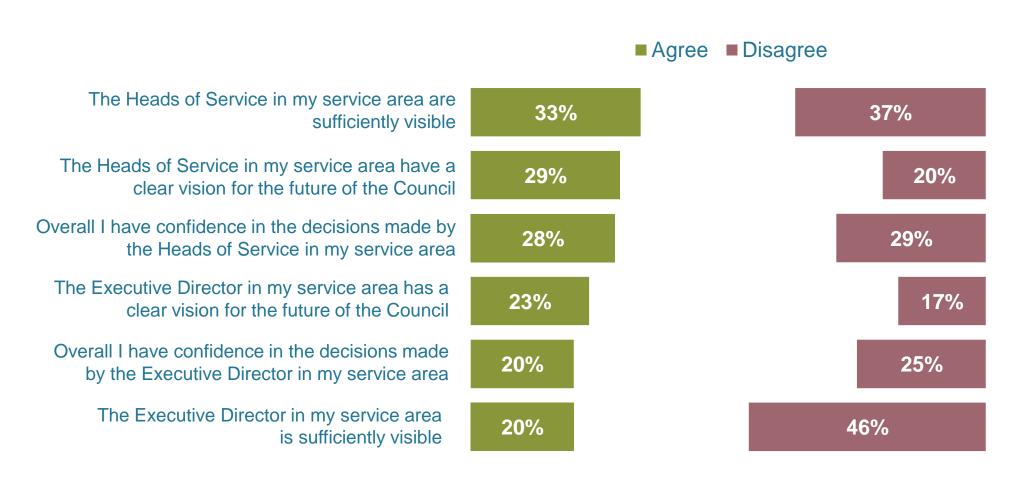
CEC Employee Survey 2018 Question

UK Local Authority Norms Question

Base: CEC Employee Survey 2018 (4778) UK Local Authority Norms



How far do you agree or disagree with each of the following statements?



Key Drivers of Confidence in Heads of Service

Relative Importance of Factors for Employees

Job satisfaction

Understand the need for change

Feedback on performance

Learning and development activities help to improve my performance

Feeling committed to Service Area objectives

Confidence in decisions made by Heads of Service in my Service Area

Base: All respondents 2018 (4778)

Source: Ipsos MORI

Key Drivers of Confidence in Executive Directors

Relative Importance of Factors for Employees

Understand the need for change

Job satisfaction

Feedback on performance

Learning and development activities help to improve my performance

Confidence in decisions made by Executive Directors in my Service Area

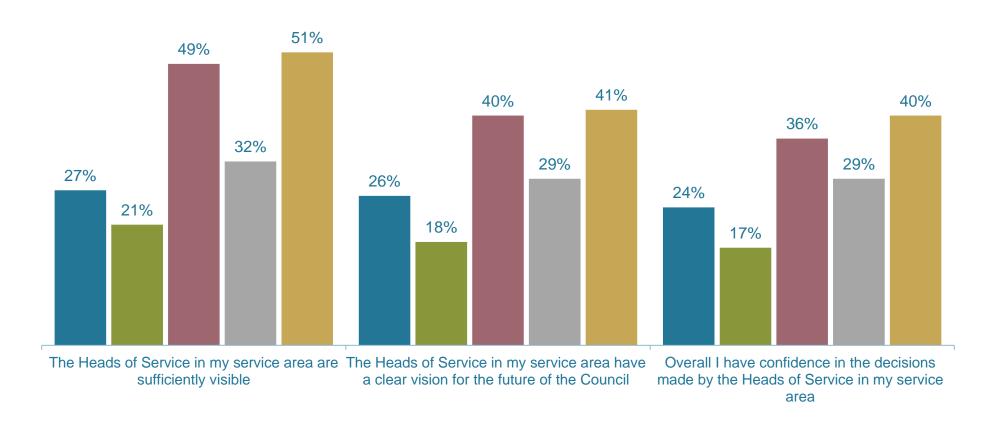
Base: All respondents 2018 (4778)

Source: Ipsos MORI

Leadership – Heads of Service

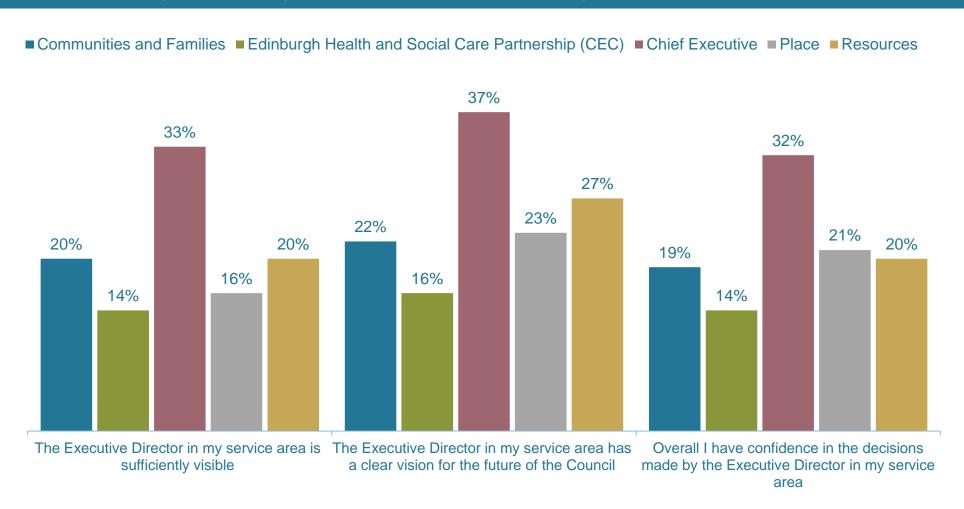
How far do you agree or disagree with each of the following statements?

■ Communities and Families ■ Edinburgh Health and Social Care Partnership (CEC) ■ Chief Executive ■ Place ■ Resources



Leadership – Executive Directors

How far do you agree or disagree with each of the following statements?

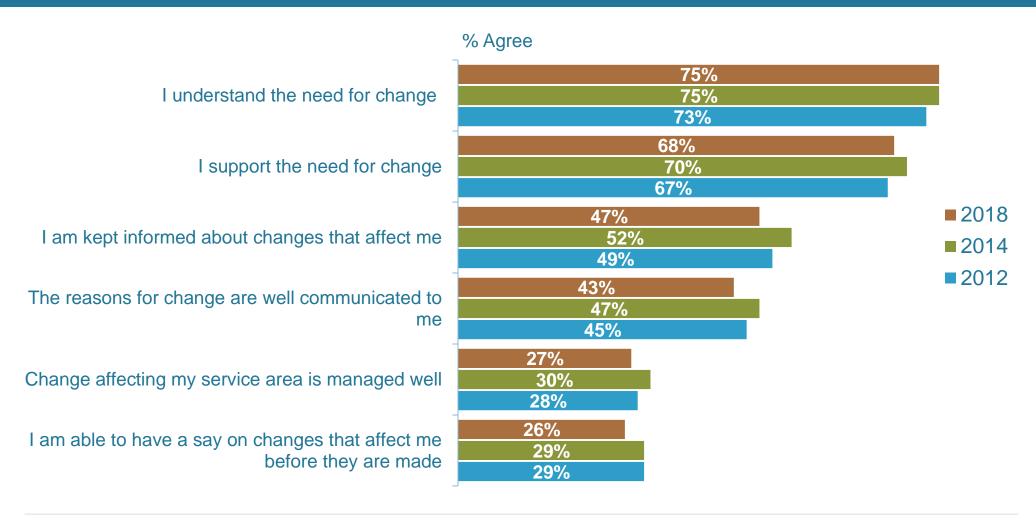


Change



Change

How far do you agree or disagree with each of the following statements?



Base: All respondents: 2018 (4788); 2014 (7,336); 2012 (6,710)

Change

Comparison with UK Local Authority Norms

	CEC Employee Survey 2018		UK Local Authority Norms	
	Agree	Disagree	Agree	Disagree
Change affecting my service area is managed well	27%	45%	26%	42%
I understand the need for change	75%	10%	83%	5%
I support the need for change	68%	11%	69%	7%

■ CEC Employee Survey 2018 Question

UK Local Authoriity Norms Question

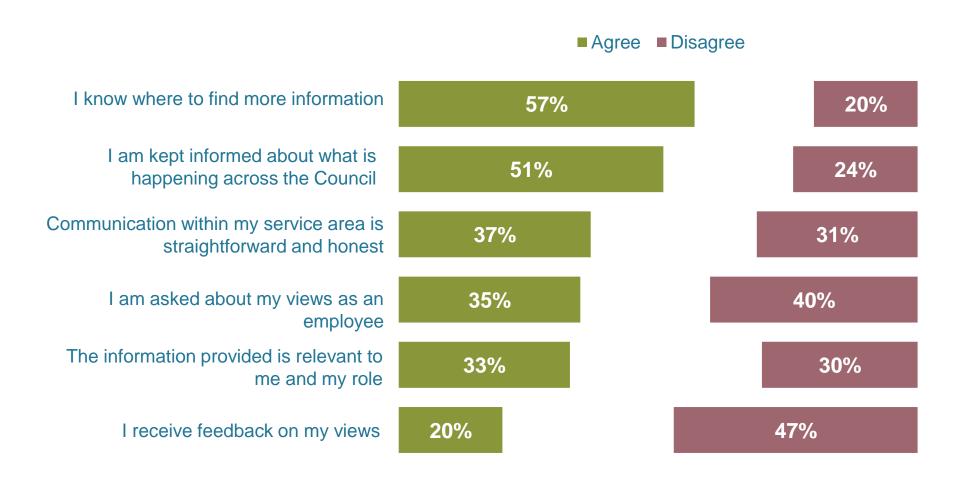
Base: CEC Employee Survey 2018 (4788) UK Local Authority Norms (600)

Communication & Survey Feedback



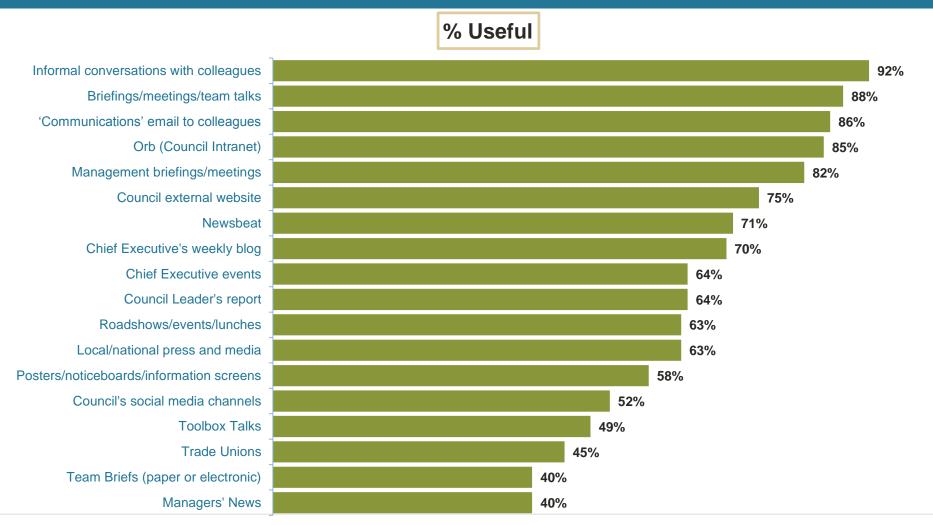
Communication

How far do you agree or disagree with each of the following statements?



Communication channels

How useful do you find these channels of information?

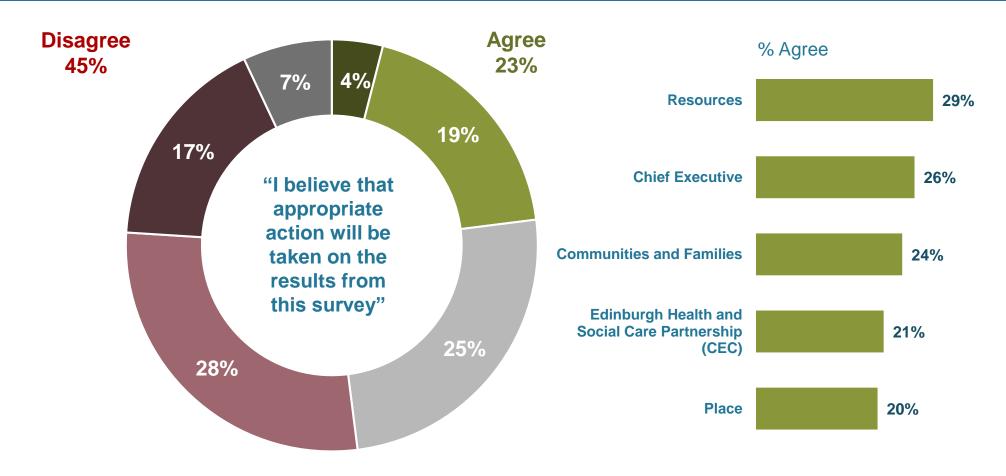


Base: Respondents with access to each channel and excluding those said "don't know"

Source: Ipsos MORI

Survey feedback

How far do you agree or disagree that appropriate action will be taken from the results of this survey?



Base: All respondents 2018 (4778)

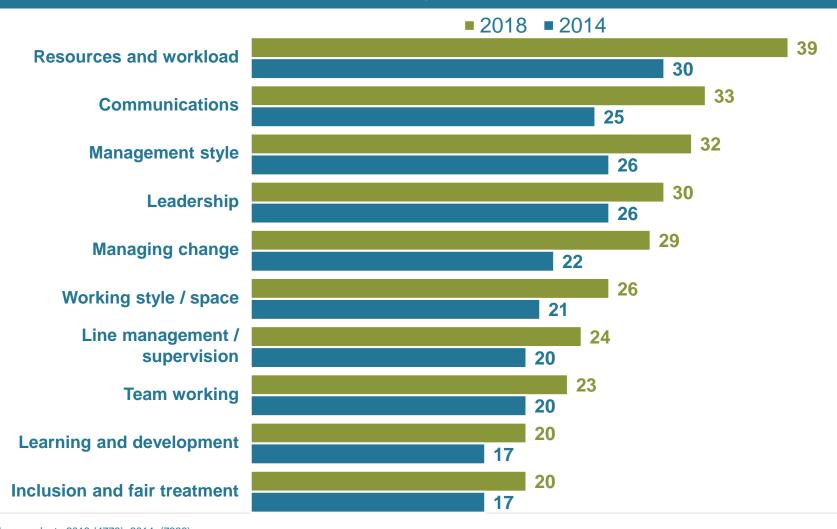
Source: Ipsos MORI

Suggestions for improvement



Suggestions for improvement

What do we need to do to make the Council a great place to work?





Thank you